

Release Notes

Minfos Version 5.2.2

November 2017

Together we can

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Enhancements

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Customers

Improvements to the Customer History and Interim Statement Reports

For ease of use, the **Interim Statement Report** and **Customer History Report** are now run from dedicated dialogues. The report output is unchanged.

Customer History

The Customer History Report dialogue has been updated to display only fields relevant to the Customer History Report.

From Customer Management:

1. Click the Customer History icon.



The Customer History dialogue is displayed, showing only fields relevant to the Customer History Report.

Customer History - 001 Minfos Pharmacy						
This option lets you print the account history for a particular customer or range of customers.						
From Customer	92280	HOWE,STEVE @ 2	21 PARALLEL			
To Customer	92286	SQUIRE, CHRIS @	RELAYER			
Starting Date	01/11/2017	<u>D</u> etailed				
Ending Date	30/11/2017	All Transactions				
				Okay Cancel		



Interim Statement

The Interim Statement Report can now be run for all customers, a selection of customers, or for customers in a specific Club, Nursing Home, Hospital or Third Party. It can now also be run to display All transactions.

From Customer Management:

1. Click the Interim Statement icon.



The Interim Statement dialogue is displayed.

Interim Statement - 001 Minfos Pharmacy						
This option lets you print an interim statement for a particular customer or range of customers.						
<u>R</u> un Type	1. All Customers	•				
<u>C</u> ode						
From Customer	92280	HOWE,STEVE @ 21 PARALLEL				
<u>T</u> o Customer	92286	SQUIRE,CHRIS @ RELAYER				
<u>S</u> tarting Date	01/11/2017	All Transactions Show Names				
Ending Date	30/11/2017	Show Item Prices				
		OK Cancel				

2. From the Run Type dropdown list, choose the range of customers to be displayed in the Statement.



3. A new checkbox, **All transactions**, can be selected to display all transactions on the Interim Statement, including those with a \$0.00 price to customer.



Customer Account Enquiry - 001 Minfos Pharmacy						
Customer Openin <u>g B</u> alance	92280 🔽	HOWE, STEVE @ 21 PARALLEL, MELBOURNE, Ph. 90125153, Fax,				Modify
<u>S</u> how All Trans	Start date	01/11/2016	End date 30/11/2017	Trans. type	All Sales	Ŧ
Date Time	Trans. Type	Trans.No	Clerk Name	Layby	Account	Total
Ageing: Account T	otal 45.65		15.05			
Next Pre	v <u>E</u> nquire 1	ransfer Notes	Interim Statement		Okay	Cancel

By default, the **Interim Statement** dialogue will display the customer and the date range from the **Customer Account Enquiry** window.

Till

Read Wedderburn barcodes into Minfos

If your pharmacy has Wedderburn scales that print a PLU barcode, this barcode can now be read into Minfos to easily sell the products. Simply scan the Wedderburn barcode into the POS (as you would with any other product) and Minfos will display the product name and calculated price based on the weight of the item.

Import Wedderburn products into Minfos

A product list from your Wedderburn scales can now be imported into Minfos to create the product in Minfos **Stock Manager**.

Import a Wedderburn file

From Stock Manager:

1. Click the File menu and select L. Wedderburn Import.

	I. Export Minimum Order Quantities			
	J. Import Minimum Order Quantities			
	K. Calendar			
	L. Wedderburn Import			
1	Send			
	Exit			

2. Click Browse, navigate to the location where you saved the Wedderburn file, select it and click Import.

Wedderburn Import	×
This option will import products from the Wedderburn import file.	
Wedderburn Import File MINFOS01\EXPORT\WEDDERBURNIMPORT.CSV	
Import Cance	9

3. Each product in the file will create its own stock card in Minfos.

A Product will be set up as outlined below.

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Field	Value
Product type	Set as Services
Product Name	Read from the file and will truncate at 40 characters
Barcode	Derived from the item code in the Wedderburn scale
Retail Price	Set as \$0.00
Cost	Set as \$0.00

At the end of the import, a report will display. If a product could not be imported, then it will show one of the errors below:

- Product not set to active in the import file.
- Product barcode not in the right format.
- Product barcode not starting with "02". (02 identifies the barcode as Wedderburn)
- Product barcode already being used as another product's primary barcode.

Adding a Wedderburn product manually

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- 1. Enter the product into the Wedderburn scale.
- 2. Note the item code from the Wedderburn system.
- 3. In Product Maintenance, click Add.

Product Entry ×						
Details Categories	Hiring Drug E	Extended Image 4 D				
		Make Barcode Calculate Tax Cal.				
Bar Code	0299903					
Name	Roasted Almonds					
Product Type	7. Services.	▼ Small Label Drug Dispensable				
Retail Price	0.00	Price Ex.GST 0.00 GP% 0.00				
Mark Up	0.00	%				
Unit Cost (Ex.GST)	0.00					
Stock on Hand	0					
Link No.	0					
M.N.P.N.						
Last Purchased	16/11/2017					
Tax Rate		%				
Re- <u>O</u> rder (Stocked)	<u>R</u> ecommended	Discountable V Old Retail				
Dual <u>A</u> /c Type	Record Serial No.	s Discontinu <u>e</u> d Old Mark Up				
GST on <u>S</u> ales	GST on Purchase	s 🔽 FAT code T 👻 Old Unit Cost				
KVI						
		OK Cancel				

4. Enter the item code into the **Bar Code** field. Ensure that there is an **02** prefix to the beginning of the Wedderburn item code. If the item code is less than 5 digits, then pad the beginning of the code with zeros. E.g. for item code 1408, enter the bar code 0201408.

- 5. Enter the product name into the Name field.
- 6. Select 7. Services from the Product Type dropdown list.
- 7. Click OK.

Dispense

Prescriber Maintenance now uses Next and Prev buttons

For improved performance, **Prescriber Maintenance** now uses **Next** and **Prev** buttons, rather than the scroll bar, for navigation.

From Dispense Pro:

1. Click the Maintenance menu and select 4. Prescribers.



Prescriber Maintenance is displayed. Navigate the pages using the Next and Prev buttons.

ABNJ	111111119	JESSIKA	ABNEY	
ABRA	111111176	ALETHEA	ABRAHAM	Prev
ABR0	111111127	RHONDA	ABRAHAM	
ABRW	111111181	WENDY	ABRAMS	Next
ABRB	111111123	BILLI	AC	
ACEK	111111136	KAYLENE	ACEVEDO	Cancel

Robotics Integration

Automatic robot re-connection

The Minfos server now automatically re-connects to the robot when a connection issue is detected, removing the need to manually restart the connection.

Resolved Issues

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Dispense

- Editing a script and altering to Regulation 24 now sends the adjustment correctly to the Till.
- Under certain conditions, the **Quantity Exceeded** dialogue box was disappearing without any user input in Dispense.
- Minfos now correctly shows the Repeat Interval prompt for Schedule 8 scripts.
- Minfos now uses the **Unit Cost** instead of the **Drug Cost** if the Unit Cost is 0.00.

Reports

• The **Clinical Intervention Report** now covers all the pharmacists when left at the default setting.

My Health Record

• The upload retry time has been extended for failed documents

Stock Manager

- Product Quick Fix now correctly displays the SOH quantities.
- Minfos now displays the Rolling Stocktake in the correct sort order when Negatives Only is selected.

Till

• The customer's rewards barcode can now be scanned in the Customer Search window at the Till.

Accounting

• Changing a Journal Description in Minfos General Ledger no longer reports an error.

Reporting

• The **Dispensing History by Schedule** report can now be run using a Pharmacist Reg No.

User Interface

• Changes have been made to the new User Interface to improve the focus behaviour.

System

• Audit Log, Audit Statistics and Reboot Log reports are now only available for the past 2 years.

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